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UNITED STATES HOUSE OF REPRESENTATIVES  
FINANCIAL DISCLOSURE STATEMENTFORM B  
For New Members, Candidates, and New EmployeesName: DANIEL P. "Danny" Lutz Daytime Telephone: \_\_\_\_\_

FILER STATUS	New Member of or Candidate for U.S. House of Representatives	State: <u>WEST VIRGINIA</u>	<input type="checkbox"/> Check if Amendment
	Candidates – Date of Election: <u>6 Nov 2018</u>		
	New Officer or Employee Employing Office: _____	Staff Filer Type (If Applicable): Shared <input type="checkbox"/> Principal Assistant <input type="checkbox"/>	Period Covered: January 1, _____ to _____
<p style="text-align: right;"><i>U</i></p> <p>(Office Use Only)</p> <p>A \$200 penalty shall be assessed against any individual who files more than 30 days late.</p>			

## PRELIMINARY INFORMATION – ANSWER EACH OF THESE QUESTIONS

A. Did you, your spouse, or your dependent child:	
a. Own any reportable asset that was worth more than \$1,000 at the end of the reporting period? <u>or</u>	
b. Receive more than \$200 in unearned income from any reportable asset during the reporting period?	
c. Did you or your spouse have "earned" income (e.g., salaries, honoraria, or pension/IRA distributions) of \$200 or more during the reporting period?	
d. Did you, your spouse, or your dependent child have any reportable liability (more than \$10,000) at any point during the reporting period?	
Yes <input checked="" type="checkbox"/>	No <input type="checkbox"/>
Yes <input checked="" type="checkbox"/>	No <input type="checkbox"/>
Yes <input type="checkbox"/>	No <input checked="" type="checkbox"/>
Yes <input type="checkbox"/>	No <input checked="" type="checkbox"/>
E. Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing? <u>or</u>	
F. Did you have any reportable agreement or arrangement with an outside entity during the reporting period or in the current calendar year up through the date of filing?	
Yes <input type="checkbox"/>	No <input type="checkbox"/>
Yes <input type="checkbox"/>	No <input checked="" type="checkbox"/>
G. Did you receive compensation of more than \$5,000 from a single source in the current year and two prior years?	
Yes <input type="checkbox"/>	No <input checked="" type="checkbox"/>

**ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSWER "YES"**

**THIS FORM INCLUDES ONLY THE SCHEDULES THAT YOU ARE REQUIRED TO COMPLETE**

## EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER BOTH OF THESE QUESTIONS

**TRUSTS** – Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or dependent child?

**EXEMPTION** – Have you excluded from this report any other assets, "unearned" income, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.

Yes <input type="checkbox"/>	No <input checked="" type="checkbox"/>
Yes <input checked="" type="checkbox"/>	No <input type="checkbox"/>

# SCHEDULE A – ASSETS & “UNEARNED INCOME”

Name: Daniel P. "Davy" Lutz, Jr.

Page 1 of 6

BLOCK A												BLOCK B												BLOCK C												BLOCK D											
Assets and/or Income Sources												Value of Asset												Type of Income												Amount of Income											
For all <b>IRAs</b> and other retirement plans (such as 401(k) plans) provide the value for each asset held in the account that exceeds the reporting thresholds.												Indicate value of asset at close of the reporting period. If you produce an income and with a fair market value use a valuation method other than fair market value, please specify the method used.												If an asset was sold during the reporting period and is included in (b) any other reportable asset or source of income which generated more than \$200 in “unearned” income during the year.												None.											
For all <b>IRAs</b> and other retirement plans (such as 401(k) plans) provide the value for each asset held in the account that exceeds the reporting thresholds.												Indicate value of asset at close of the reporting period. If you produce an income and with a fair market value use a valuation method other than fair market value, please specify the method used.												If an asset was sold during the reporting period and is included in (b) any other reportable asset or source of income which generated more than \$200 in “unearned” income during the year.												None.											
For bank and other cash accounts, total the amount in all interest-bearing accounts. If the total is over \$5,000, list every financial institution where there is more than \$1,000 in interest-bearing accounts.												For rental and other real property held for investment, provide a complete address or description, e.g., “rental property,” and a city and state.												For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A.												Check all columns that apply. For accounts that generate tax-deferred income (such as 401(k), IRA, or 529 accounts), you may check the “Tax-Deferred” column. <b>Dividends, Interest, and Capital Gains</b> , even if reinvested, must be disclosed as income for assets held in taxable accounts. Check “None” if no income was earned or generated.											
For bank and other cash accounts, total the amount in all interest-bearing accounts. If the total is over \$5,000, list every financial institution where there is more than \$1,000 in interest-bearing accounts.												For rental and other real property held for investment, provide a complete address or description, e.g., “rental property,” and a city and state.												For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A.												Check all columns that apply. For accounts that generate tax-deferred income (such as 401(k), IRA, or 529 accounts), you may check the “Tax-Deferred” column. <b>Dividends, Interest, and Capital Gains</b> , even if reinvested, must be disclosed as income for assets held in taxable accounts. Check “None” if no income was earned or generated.											
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A	B	C	D	E	F	G	H	I	J	K	L	M	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII											
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**SCHEDULE A – ASSETS & “UNEARNED INCOME”**

Name Daniel P. "Danny" Lutz Jr. Page 2 of 6

		BLOCK A											
		BLOCK B											
		BLOCK C											
Assets and/or Income Sources		Value of Asset											
Type of Income		Amount of Income											
None													
\$1-\$1,000													
\$1,001-\$15,000													
\$16,001-\$50,000													
\$50,001-\$100,000													
\$101,001-\$250,000													
\$250,001-\$500,000													
\$500,001-\$1,000,000													
\$1,000,001-\$5,000,000													
\$5,000,001-\$25,000,000													
\$25,000,001-\$50,000,000													
Over \$50,000,000													
Spouse/DC Asset over \$1,000,000*													
NONE													
DIVIDENDS													
RENT													
INTEREST													
CAPITAL GAINS													
EXCEPTED/BLIND TRUST													
TAX DEFERRED													
Other Type of Income (Specify, e.g., Partnership Income or Farm Income)													
None		Current Year											
\$1-\$200													
\$201-\$1,000													
\$1,001-\$2,500													
\$2,501-\$5,000													
\$5,001-\$15,000													
\$16,001-\$50,000													
\$50,001-\$100,000													
\$101,001-\$1,000,000													
Over \$1,000,000													
Spouse/DC Income over \$1,000,000*													
None		Preceding Year											
\$1-\$200													
\$201-\$1,000													
\$1,001-\$2,500													
\$2,501-\$5,000													
\$5,001-\$15,000													
\$16,001-\$50,000													
\$50,001-\$100,000													
\$101,001-\$1,000,000													
Over \$1,000,000													
Spouse/DC Income over \$1,000,000*													

Use additional sheets if more space is required.



## SCHEDULE D – LIABILITIES

Report liabilities of over \$10,000 owed to any one creditor *at any time* during the reporting period. **New Members:** Members are required to report all liabilities secured by real property including mortgages on their personal residence. **Exclude:** Any mortgage on your personal residence (unless you rent it out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a *revolving charge account* (i.e., credit card) only if the balance at the close of the reporting period exceeded \$10,000.

\* Column K is for liabilities held solely by your spouse or dependent child.

**Column K is for liabilities held solely by your spouse or dependent child.**

## SCHEDULE E – POSITIONS

Report all positions, compensated or uncompensated, as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. **Exclude:** Positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature. **New Members and second-year candidates** report positions held in the reporting period and the current calendar year. **First-year candidates and new employees** report positions held in the current calendar year and two previous years.

Position	Name of Organization
CONSERVATION DISTRICT SUPERVISOR	EASTERN PANHANDLE CONSERVATION DISTRICT
EASTERN PANHANDLE CONSERVATION DISTRICT	

## SCHEDULE F – AGREEMENTS

Identify the date, parties to, and general terms of any agreement or arrangement that you have with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Name: DANIEL P. "DANNY" LUTE JR Page 5 of 6

**SCHEDULE J – COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE**

Date	Parties to Agreement	Terms of Agreement

Report sources of compensation received by you or your business affiliation for services provided directly by you during the current year and **two** prior years. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise if you directly provided the services generating a fee or payment of more than \$5,000. **Exclude:** Payments by the U.S. government and any information considered confidential as a result of a privileged relationship recognized by law. **Do not repeat information listed on Schedule C.**

Source (Name and City/State)		Brief Description of Duties
Example:	Doe Jones & Smith, Hometown, Homestate	Accounting Services

Use additional sheets if more space is required.

**FILER NOTES  
(Optional)**

Name: Daniel P. "Dan" Lutz Jr. Page 6 of 6

**NOTE  
NUMBER**

## NOTES

John

*Use additional sheets if more space is required.*

Use additional sheets if more space is required.

# CAMPAIGN NOTICE

## REGARDING FINANCIAL DISCLOSURE REQUIREMENT

If you have not yet raised (either through contributions or loans from yourself or others) or spent in excess of \$5,000 for your campaign, or if you have withdrawn your candidacy, please indicate your status and sign and date below.

LEGISLATIVE RESOURCE CENTER  
U.S. HOUSE OF REPRESENTATIVES

18 OCT 24 PM 12:30

OCT 17 2018

The Honorable Karen L. Haas, Clerk  
Office of the Clerk, U.S. House of Representatives  
Legislative Resource Center  
135 Cannon House Office Building  
Washington, DC 20515-6601

Indicate Your Status: Dear Madam Clerk:

(Select One)

Over \$5,000  
Threshold Not  
Exceeded

This is to notify you that I have not yet raised (either through contributions or loans from myself or others) or spent in excess of \$5,000 for my campaign for the U.S. House of Representatives.

I understand that when I do raise or spend in excess of \$5,000 for my campaign, I must file a Financial Disclosure Statement with the Clerk of the House of Representatives according to the deadlines set out on pages 2 and 3 of the Financial Disclosure Instruction booklet, a copy of which has been provided to me by the Clerk.

Withdrawal  
of Candidacy

This is to notify you that under the laws of the state of \_\_\_\_\_, I withdrew my candidacy for the U.S. House of Representatives on \_\_\_\_\_.

[Note: If your Financial Disclosure Statement was due **before** the date on which you withdrew from the race, you still must file a Financial Disclosure Statement with the House.]

Name (Please Print or Type):

State: West Virginia

Date: 15 Oct 2018

District: 2nd

(THIS PAGE WILL BE MADE PUBLICLY AVAILABLE)

RETURN COMPLETED STATEMENT TO:  
The Clerk, U.S. House of Representatives  
Legislative Resource Center  
135 Cannon House Office Building  
Washington, DC 20515-6601